

CNC 2024

Connect and Collaborate Training Conference May 7-10, 2024

Note: All times are Eastern Daylight Time (EDT).

Track 1: Human Resources
Track 2: Accounting, Budget, Financial Services,
and Operations
Combined: All Attendees

MONDAY, May 6, 2024 / *Note: All times are Eastern Daylight Time (EDT)		
5:00 pm -	Conference Check-In and Registration - Lobby/West Registration Desk	
6:30 pm		

	ay 7, 2024 / *Note: All times are Eastern Daylight Time (EDT)				
8:00 am - 5:00 pm	Conference Check-In and Registratio	n - Lobby/West Registration Desk			
8:15 am - 8:30 am	Welcome and Opening Remarks Rip Colvin, Executive Director				
8:30 am - 9:00 am	(A) Conference Kickoff: Welcome, Introductions, Overview of JAC and JAC's Role in Justice Administration, Conference Overview & More Rip Colvin, Executive Director				
9:00 am - 9:50 am	(B) The State of Florida Budget Process; Obtaining and Managing Appropriations Mailea Adams, Budget				
9:50 am - 10:00 am	Morning Break				
10:00 am - 11:00 am	(C) Overview on Ethics Grayden Schafer, Assistant General Counsel, Florida Commission on Ethics				
11:00 am - 12:00 pm	(D) Social Media for State Agencies and Public Information Officers Dustin Metz, Chief of Innovations and Outreach, Office of the State Courts Administrator				
12:00 pm - 1:15 pm	Lunch Break				
1:15 pm - 2:30 pm	(E) Update on State-Owned Automobiles Cherie Williams, Bureau Chief of Fleet Management and Federal Property Assistance, Department of Management Services				
2:30 pm - 2:45 pm	Stretch Break				
2:45 pm - 3:50 pm	(F) Human Resources 101 - Structure, Website, Resources, Pay Plans, GAA, People First Andy Snuggs, Human Resources	(G) Understanding Allotment Levels: When Should You Allot to the Lowest Level? Mailea Adams, Budget and Nona McCall, Financial Services			
3:50 pm - 5:00 pm	(H) Benefits, Request to Fill Amy Maros and Monica Thomas, Human Resources	(I) Accounting Hot Topics - Special Purchases, Vouchers, FLAIR Codes, Warrant Status, Advance Payments JAC Accounting Staff			



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	May 8, 2024 / *Note: All times are Eastern Daylight Time (ED	[]	
8:00 am - 5:00 pm	Conference Check-In and Registration - Lobby/West Registration Desk		
8:00 am -	(J) State of Florida Reco	rds Management Overview	
9:30 am	1 33 /	, Bureau of Archives and Records Management, on Services, Department of State	
9:30 am -	(K) JAC Public Records Policy Overview & Best Practices		
9:45 am Cris Martinez, General Counsel			
9:45 am - 10:00 am	Morning Break		
10:00 am -	(L) State of Florida Public Records: Le	egislative Update and Litigation Trends	
11:45 am	Pat Gleason, Special Counsel for Open Government, Office of the Attorney General		
11:45 am 1:00 pm	Lunch Break		
1:00 pm -	(M) Leadership ar	nd Communication	
2:30 pm	Nicole Gasparri, Director of Strategic Management and Professional Development		
	Palm Beach County Clerk of the Circuit Court and Comptroller		
2:30 pm - 2:40 pm	Afternoon Break		
2:40 pm -	(N) Drafting Agency Legislative Budget Request Issues - The Exhibit D-3A		
4:00 pm	Mailea Adams, Kelly Jeffries, and Adam Preisser, Budget		
4:00 pm - 4:10 pm	Stretch Break		
4:10 pm -	(O) Everything You Wanted to Know About Payroll	(P) State Attorney Legislative Budget Request Round Table	
5:00 pm		Discussion	
	Kale Stafford, Kevin Garland and Loraine Cole, Human	JAC Six Sigma Black Belt Team (The Budgeteers)	
	Resources	and Team Sponsors	



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,	THURSDAY, May 9, 2024 / *Note: All times are Eastern Daylight Time (EDT)				
8:00 am - 5:00 pm	Conference Check-In and Registration - Lobby/West Registration Desk				
8:00 am -	(Q) Purchasing Card Works Review - JAC Charge Approval Process, and More				
9:00 am	Dina Kamen and Tim Tice, Accounting				
9:00 am - 10:00 am	(iv) 17 Em operates and biseassion				
	Jimmy Cox, Florida PALM Project Director, Department of Financial Services				
10:00 am - 10:15 am	Morning Break				
10:15 am -	(S) Combined Associations FY 2025-26 Legislative Budget Request Annual Meeting				
11:45 am	Mailea Adams, Kelly Jeffries, and Adam Preisser, Budget				
11:45 am - 1:00 pm	Lunch Break				
1:00 pm -	(T) Payroll Process from New Hires to Separation,	(U) Contract Management Overview			
2:00 pm	Settlement Agreements	Stefanie Higgins, Chief of the Bureau of IT & Special			
		Projects, and Ashley Palelis, Governance & Training			
		Manager, Division of State Purchasing,			
	Jamie Johnson and Bryce Burnett, Human Resources	Department of Management Services			
2:00 pm -	(V) Mass Upload 101	(W) Budget Management Resources: Ledgers, Reports and			
3:00 pm		Budget Amendments			
	Andy Snuggs, Jeanette Ottley, and Team PAR 5				
	(Black Belt)	Mailea Adams, Kelly Jeffries, Adam Preisser, Budget			
3:00 pm - 3:10 pm	Afternoon Break				
3:10 pm -	(X) Administrative Health Insurance Assessment (AHIA)	(Y) Revenue Accounting - Current Year Refunds, Electronic			
4:10 pm	(A) Administrative fleatur insurance Assessment (Arna)	Collections, Recording Deposits in Trust Funds			
		Dina Kamen and Rinesha Jackson, Accounting			
	Andy Snuggs, Human Resources, and	(Note: Session Y is expected to last only 30 minutes. Any additional			
	Mailea Adams, Budget	time will be utilized to start session AA early.)			
4:10 pm -	(Z) Retirement	(AA) Travel Overview, Statewide Travel Management			
5:00 pm		System (STMS)			
	Jessica Estes and Kenyetta "Kiki" Epps	JAC Accounting Staff			



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FRIDAY, M	FRIDAY, May 10, 2024 / *Note: All times are Eastern Daylight Time (EDT)		
8:00 am - 12:00 pm	Conference Check-In and Registration - Lobby/West Registration Desk		
8:15 am - 9:15 am	(BB) Strategic Planning Updates Greg Cowan, Director of Strategic Planning		
9:15 am - 10:15 am	(CC) Understanding Fixed Assets Accounting: Ensuring Accounting Records Agree with Purchases and Sale of Assets Wayne Meyer, Operations, and Nona McCall, Financial Services		
10:15 am - 10:25 am	Morning Break		
10:25 am - 11:25 am	(DD) BOMS Workgroup Update for BOMS Preparation for Florida PALM Debbie Stanbro, Chair, Florida PALM/BOMS Advisory Council		
11:25 am - 11:45 am	(EE) Closing Session - Debriefing of Conference Questions and Open Forum Rip Colvin, Executive Director, and All Present		

*Note: Session Topics, Titles, and Presenters Are Subject to Change.

Key Presenters:

Stephanie Boggs, Records Management Analyst, Division of Library and Information Services, Department of State

Rip Colvin, Executive Director, Justice Administrative Commission

Jimmy Cox, Florida PALM Project Director, Department of Financial Services

Nicole Gasparri, Director of Strategic Management & Professional Development, Palm Beach County Clerk of Circuit Court/Comptroller Pat Gleason, Special Counsel for Open Government, Office of the Attorney General

Stefanie Higgins, Bureau Chief of IT and Special Projects, Division of State Purchasing, Department of Management Services

Dustin Metz, Chief of Innovations and Outreach, Office of the State Courts Administrator

Ashley Palelis, Governance and Training Manager, Division of State Purchasing, Department of Management Services

Grayden Schafer, Assistant General Counsel, Florida Commission on Ethics

Debbie Stanbro, Chair, Florida PALM/BOMS Advisory Council

Cherie Williams, Bureau Chief, Fleet Management and Federal Property Assistance, Department of Management Services

JAC Staff Presenters:

Mailea Adams, Director of Budget, Justice Administrative Commission

Bryce Burnett, Human Resources Coordinator, Justice Administrative Commission

Loraine Cole, Senior Human Resources Specialist, Justice Administrative Commission

Greg Cowan, Director of Strategic Planning, Justice Administrative Commission

Kenyetta "Kiki" Epps, Senior Human Resources Coordinator, Justice Administrative Commission

Jessica Estes, Senior Human Resources Coordinator, Justice Administrative Commission

Kevin Garland, Senior Human Resources Specialist, Justice Administrative Commission Rinesha Jackson, Professional Accountant II. Justice Administrative Commission

Kolly Joffrios Rudget Applied II. Justice Administrative Commission

 ${\sf Kelly\ Jeffries,\ Budget\ Analyst\ II,\ Justice\ Administrative\ Commission}$

Jamie Johnson, Deputy Director of Human Resources, Justice Administrative Commission

Dina Kamen, Director of Accounting, Justice Administrative Commission

Amy Maros, Senior Human Resources Coordinator, Justice Administrative Commission

Cris Martinez, General Counsel, Justice Administrative Commission

Nona McCall, Director of Financial Services, Justice Administrative Commission

Wayne Meyer, Director of Operations, Justice Administrative Commission

Jeanette Ottley, Deputy Director of Court-Appointed Audit, Justice Administrative Commission

Adam Preisser, Budget Analyst I, Justice Administrative Commission

Robert Smith, Program Administrator, Justice Administrative Commission

Andy Snuggs, Director of Human Resources, Justice Administrative Commission

Kale Stafford, Senior Human Resources Specialist, Justice Administrative Commission

Shane Sullivan, Professional Accountant II, Justice Administrative Commission Monica Thomas, Senior Human Resources Specialist, Justice Administrative Commission

Tim Tice, Deputy Director of Accounting, Justice Administrative Commission

JAC Staff Contributors:

Kristin Lambert, Internal Auditor I, Justice Administrative Commission

Beth Lowe, Executive Administrative Assistant, Justice Administrative Commission

Erin-Marie Smith, IT Network Support Specialist, Justice Administrative Commission